

FY2021 Performance and Outlook by Segment



Automotive and Construction Machinery Industries

Net sales
¥81,588 million

Operating income
¥2,027 million



Share of net sales
58%

FY2021 Performance

Net sales and operating income increased despite global auto production cutbacks beginning in the second quarter.

Outlook

For automotive products, although outlooks remain uncertain for auto production volumes, the segment will support increased production.

The segment will continue mass production of products for EVs and launch new product development for thermal management.

The segment will continue expansion of sales of hydraulic hybrid systems (Hybekster) for construction machinery.



General Machinery Industry

Net sales
¥28,935 million

Operating income
¥2,450 million



Share of net sales
21%

FY2021 Performance

Net sales and operating income increased with regional resumptions of economic activities.

Outlook

The segment is expected to show robust performance in the medium term due to increased global energy demand and resumption of capital investment.

The segment will continue to expand sales in next-generation energy markets and to propose products, technologies and services that can help improve existing facilities' energy efficiency and reduce CO2 emissions.



Semiconductor Industry

Net sales
¥12,190 million

Operating income
¥671 million



Share of net sales
9%

FY2021 Performance

Net sales and operating income both grew, buoyed by continued semiconductor demand growth.

Outlook

Amid a continuing growth trend in the semiconductor market, the segment will continue increasing production globally and expanding sales to semiconductor equipment makers as a driver of the EKK Group's medium- to long-term growth.

The segment will conduct capital investment during this fiscal year to expand production in Japan.



Marine Industry

Net sales
¥11,667 million

Operating income
¥2,382 million



Share of net sales
8%

FY2021 Performance

Net sales and operating income both increased due to growth in newbuild products and after-sales services.

Outlook

During the fiscal year, newbuild products and after-sales services for existing deliveries will be on a declining trend.

The segment will contribute to the marine shipping and shipbuilding industries' efforts to prevent marine pollution by continuing to develop environmentally friendly products.



Aerospace Industry

Net sales
¥6,460 million

Operating income
¥15 million



Share of net sales
5%

FY2021 Performance

Net sales and operating income increased thanks to product composition, although sales were at the same level as the previous fiscal year.

Outlook

Products for aircraft will show signs of recovery from development postponements that had been driven by the spread of COVID-19.

The segment will continue to expand sales of aerospace development products where the Company's technology can contribute as aerospace development by private companies booms.

Individual Segments' Characteristics

Main Products



Provides products, including mechanical and mechatronic products, for automobiles, motorcycles and construction machinery. Stably supplies products via a global production network, most notably including plants in Asia and Europe.

Main Products



Provides mechanical seals for pumps and compressors installed in a wide variety of plants. Has globally operated under the EagleBurgmann brand name since entering into an operational alliance agreement with Germany's Burgmann Industries in 2005.

Main Products



Supplies magnetic fluid seals, bellows, rotary joints and high functional o-rings used in semiconductor production equipment to semiconductor equipment makers globally. Within the semiconductor industry, the EKK Group is the only company in the world capable of producing all types of seal products in-house.

Main Products



Provides an integrated suite of production services from R&D through maintenance, mainly for propeller seals.

Main Products



Provides various high-quality products, mostly for aircraft and rockets, that can withstand even high-temperature, high-pressure, high-RPM, high-vacuum, ultra-low-temperature and/or other such special environments.